**INTEREST RATES MARKET NOTICE**

**Date: 7 September 2015**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRD013”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 8 September 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRD013

**Nominal Issued** R20,000,000.00

**Issue Price** R25,000,000.00

**Coupon** 10.7260% (3 Month JIBAR as at 04 Sep 2015 of 6.2260% plus 450 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 October 2020

**Books Close** 26 October, 26 January, 25 April, 26 July

**Interest Payment Date(s)** 31 October, 31 January, 30 April, 31 July

**Last Day to Register** By 17:00 on25 October, 25 January, 24 April, 25 July

**Issue Date** 8 September 2015

**Date Convention** Modified Following

**Interest Commencement Date** 8 September 2015

**First Interest Payment Date** 31 October 2015

**ISIN No.** ZAG000128695

**Additional Information** Unsecured

**Applicable Pricing Supplement** TBA

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRD013%20Pricing%20Supplement%2020150908.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRD013%20Pricing%20Supplement%2020150908.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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